

1st Quarter 2022

Top 15 Flavors Sampled

- 1. Vanilla
- Cake,Cake Batter
- 3. Chocolate
- Orange,
 Blood Orange,
 Orange Cream
- 5. Strawberry
- 6. Cherry,
 Black Cherry
- 7. Raspberry, Black Raspberry
- 8. Peach,
 Peach Cobbler,
 Peaches & Cream

- Blueberry,Blueberry Muffin
- 10. Butter,
 Butter Pecan,
 Butter Rum,
 Butterscotch
- 12. Apple,
 Spiced Apple,
 Sour Apple
- 13. Mint,
 Peppermint,
 Spearmint
- 14. Caramel, Salted Caramel
- 15. Lemon, Lemonade









Flavor Trends: Seen & Noted

There was notable movement in the most popular flavors in the first quarter of 2022.

While Vanilla and Chocolate remained in the top three most popular flavors, Cake/Cake Batter moved up several spaces into the second spot.

More northern fruits such as Apple, Peach, and Cherry, and berries like Raspberry and Blueberry gained more popularity than the citrus flavors of Orange, Lime, and Grapefruit, though Lemon and Lemonade took a substantial leap. "Sweet" and "Brown" flavors like Caramel and Butter/Butter Pecan remain in the top spots as well.

Falling trends are more seasonal flavors such as **Gingerbread**, **Cranberry**, and **Pumpkin**.

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RISING TRENDS (Flavors that are increasing in popularity):

Almond, Apricot, Banana, Blackberry, Bubble Gum, Buttermilk Cake, Cheesecake, Chocolate Brownie, Cloudberry, Coffee/ Espresso, Coconut, Cotton Candy, Custard, Fruit Punch, Irish Cream, Key Lime, Kiwi, Lavender, Marshmallow, Passionfruit, Pina Colada, Pistachio, Ricotta Cheese, Tangerine, Tea, Watermelon





2nd Quarter 2022

Top 15 Flavors Sampled

- 1. Vanilla
- 2. Strawberry
- Orange,
 Blood Orange,
 Orange Cream
- 4. Raspberry, Black Raspberry
- 5. Chocolate, Cocoa
- 6. Carmel, Salted Caramel
- 7. Cherry,
 Black Cherry
- 8. Butter,
 Butter Pecan,
 Butter Rum,
 Butterscotch

- 9. Bourbon
- 10. Mint,
 Peppermint,
 Spearmint
- 12. Peach, Peach Cobbler
- 13. Apple,
 Spiced Apple,
 Sour Apple
- 14. Mango
- 15. Lemon, Lemonade

















Flavor Trends: Seen & Noted

RISING TRENDS (Flavors that are increasing in popularity):

Acai, Acerola, Adzuki Bean, Agave, Aloe Vera, Avocado, B-52, Balsamic, Banana, Basil, Beer, Bergamot, Bilberry, Blue Curacao, Boysenberry, Brandy, Candy Bar, Cantaloupe, Cheese, Chestnut, Churro, Cilantro, Clementine, Clove, Coconut, Cookie, Corn, Cosmopolitan, Croissant, Cucumber, Dill, Elderberry, Fig, Ginger, Honey, Jackfruit, Kiwi, Lavender, Mango, Marshmallow, Melon, Mojito, Muffin, Pear, Rosemary, Tea, Wine

There was notable movement in the most popular flavors in the second quarter of 2022.

While Vanilla remained in the top

spot, **Strawberry** has moved back up into the top three and **Chocolate** moved down a few spots, but remaines in the top five. While in the third spot in the first quarter **Cake/Cake Batter** has fallen off the top 15 completely.

Specialty cocktail flavors such as **B-52**, **Cosmopolitan** and **Mojito**, and summer fruits like **Cantaloupe** and **Raspberry** gained popularity coming into summer. "Sweet" and "Brown" flavors like **Caramel** and **Butter/Butter**

Pecan remain in the top spots as well as **Cookie**, **Churro**, and **Muffin** moving up in the rising

trends.

Falling trends are more seasonal flavors such as **Cake** and **Coffee**.

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3rd Quarter 2022

Top 15 Flavors Sampled

- Vanilla
- 2. Strawberry
- 3. Chocolate, Cocoa
- 4. Orange,
 Blood Orange,
 Orange Cream
- 5. Carmel, Salted Caramel
- Mint, Peppermint, Spearmint
- 7. Apple,
 Spiced Apple,
 Sour Apple
- Raspberry,Black Raspberry

- 9. Cherry,
 Black Cherry
- 10. Mango
- 11. Bourbon
- 12. Pumpkin/
 Pumpkin Pie/
 Pumpkin Spice
- 13. Butter,
 Butter Pecan,
 Butter Rum,
 Butterscotch
- 14. Lime/Key Lime
- 15. Blueberry







Flavor Trends: Seen & Noted

RISING TRENDS (Flavors that are increasing in popularity):

Amaretto, Bacon, Banana, Cake, Coconut, Cookie, Espresso, Grape, Jalapeno Pepper, Lavender, Lemonade, Malt, Marshmallow, Mixed Berry, Passionfruit, Pineapple, Root Beer, S'Mores, Tangerine, Tropical/Blend/ Breeze/Punch, Tutti Frutti, Wildberry

There was notable movement in the most popular flavors in the third quarter of 2022.

Vanilla holds firm in the Number 1 position, **Strawberry** held on to the Number 2 position and Chocolate

is back up in the Top 3 after moving down to the 5th postion last quarter. In a move towards warm brown flavors heading into the fall season, **Caramel** and **Mint** have both moved up the list and **Pumpkin/Pumpkin Spice** has made it's way onto the list.

Pumpkin/Pumpkin Spice has made it's way onto the list.

Tropical Fruits such as Coconut, Passionfruit, Mango and Pineapple and summer berries like Mixed Berry and Wildberry gained popularity throughout the summer. "Sweet" and

"Brown" flavors like Bourbon and Butter/Butter
Pecan remain in the top spots as well as
Cookie, Cake, Root Beer and S'mores
moving up in the rising trends

moving up in the rising trends.

Falling trends are more seasonal

summer flavors such as Cucumber and Melon.

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4th Quarter 2022

Top 15 Flavors Sampled

- Vanilla/Pure Vanilla
- 2. Strawberry
- 3. Chocolate, Cocoa
- 4. Orange,
 Blood Orange,
 Orange Cream
- Raspberry, Black Raspberry
- 6. Cherry,
 Black Cherry
- 7. Mango
- 8. Apple,
 Spiced Apple,
 Sour Apple

- Mint,Peppermint,Spearmint
- 10. Lemon/Lemonade
- 11. Cake/Cake Batter
- 12. Pineapple
- 13. Carmel, Salted Caramel
- 14. Watermelon
- 15. Coconut



Flavor Trends: Seen & Noted

RISING TRENDS (Flavors that are increasing in popularity):
Bacon, Banana, Beer, Blueberry,
Cookie/Cookie Butter/Speculoos/
Sugar Cookie, Cranberry,
Eggnog, Espresso, Fruit Punch,
Gingerbread, Grapefruit, Lime,
Lychee, Malt, Marshmallow,
Milk, Mixed Berry, Passionfruit,
Pistachio, Plum, Pumpkin, Root
Beer, Tea, Tropical/Blend/Breeze/
Punch, Wildberry, Yuzu

There was notable movement in the most popular flavors in the fourth quarter of 2022.

Vanilla, Strawberry, and Chocolate holds on to the top 3 position.

Apple and Raspberry have moved

up the list, while **Cherry** moved down a few slots. **Lemon** made it into the top list this quarter while **Lime** and **Blueberry** fell off the list. **Mint** and **Caramel** have moved down the list, while **Butter**, **Bourbon**, and **Pumpkin** have moved out of the top 15 completely. This has moved the warm brown flavors out of favor to make room for Tropical/ Summer fruits like **Coconut**, **Mango**, **Pineapple** and **Watermelon** as well as **Cake/Cake Batter** flavors to make the Top 15.

Rising trends show Bacon, Beer, Banana, Cookie, Malt, and Lychee flavors holding on as well as Mixed Berry and Wildberry. Seasonal flavors like Cranberry, Eggnog, Gingerbread, and Plum moved on to rising trends as well.

Falling trends are this quarter are Amaretto, Jalapeño Pepper and S'Mores.

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